

# Earn More Money, Pay Less Tax



A guide to how our solutions add value to your business



CLOUD  
ACCOUNTANCY



R&D TAX  
CREDITS



CORPORATE  
FINANCE



TAX  
SOLUTIONS



LIQUIDATION &  
INSOLVENCY

# Earn More Money Pay Less Tax

Our solutions are designed to free you up and provide peace of mind



## Cloud Accountancy

We act as your Finance Department, costing less than in-house accountants. Our teams will take care of:

- All your Compliance work (Accounts, VAT, Payroll etc.)
- Management Information
- Bookkeeping
- Providing you with expert advice



## R&D Tax Credits

- Are you missing out?
- The average R&D claim is £54,000
- We can help on a 'No Win, No Fee' basis



## Corporate Finance

Our Corporate Finance team can help you with:

- Buying Property
- Refinancing
- Development Finance
- Bridging Loans
- Asset Finance



## Tax Solutions

- Asset Protection
- Inheritance Tax Planning
- Complex Tax Enquiries
- Property



## Liquidation and Insolvency

- Can't make Bounce Back Loan payments?
- Financial pressure from creditors?
- Cash flow problems?
- Don't worry, there are options

**CONTACT US TODAY TO FIND OUT HOW WE CAN HELP YOU**

# Cloud Accountancy: How Our Cloud Accountancy Solution Supports You



## Your Bookkeeping Team

Real-time financial information, reconciled bank accounts, processed invoices and your VAT all taken care of



## Your Payroll Team

Accurate and timely payroll, pension and HMRC Submissions made on your behalf



## Your Accounts Team

All your compliance needs are taken care of including: Year End Accounts, Self-Assessments and HMRC Submissions



## Your Finance Department

All Bookkeeping services plus Credit Control, Supplier Payments, CIS and Cashflow Forecasts



## Your Finance Director

Management Information, Budgeting, Forecasting and regular meetings with your Management Accountant



## Your Tax Team

Save tax with R&D, Personal Tax, Corporation Tax, Asset Protections and general tax planning

### CASE STUDY

*Manufacturing client approached us for help. Their books were disorganised and everything was late. They didn't know how much profit they were making and couldn't grow their business. Our Cloud Accountancy Solution changed that. We provided up to date information allowing them to make decisions in real time and understand their business. This enabled them to buy much needed plant and machinery to grow their business.*

R&D Tax Credits:

# How Our R&D Solution Helps You

## 33%

### Competitive Advantage

Claim up to 33% of qualifying expenditure and help strengthen your company's position.



### Improve Cashflow

Receive a substantial payable credit for your company or reduce your CT liability considerably.



### No Win No Fee

You have nothing to lose. We operate on a 'no win no fee' basis, meaning that you won't have to pay for our time if we cannot help you.



### Peace of Mind

You can rest assured, you're in safe hands. We are qualified tax experts and an ACCA regulated firm.



### Technical Knowledge

Our team is best placed to establish which costs are allowable and which aren't, helping keep your claim compliant.



### Prompt Turnaround

Our quick turnaround means that you'll have access to your tax credit as soon as possible to help your business.

***"Did you know the average SME R&D claim is worth £54,000?"***





# Corporate Finance: How Our Commercial Finance Team Can Help



## Property Purchase & Refinancing

We can assist with your property purchase whether you're buying for the first time or a seasoned property investor. Our team will help find the most competitive rate in the market.



## Development Finance & Bridging Loans

We recently helped a developer with 100% development finance for a project with £4,000,000 GDV allowing them to seamlessly develop the project without cash flow problems and take on new projects.



## Asset Finance

We've helped clients with asset finance allowing them to expand their business. We recently helped a printing business with £875,000 for their new industrial printer.

### CASE STUDY

*Client within the hospitality sector required £500,000 funding. There were complexities because of COVID-19 and lenders not wanting to operate within this sector. We managed to help the client purchase the property at a very competitive rate.*

# Tax Solutions: How Our Tax Solutions Help You



## Asset Protection

In a world where anything can happen, it is important to protect your assets and ring fence from any and all business risk. We've helped clients restructure their businesses to help protect assets, mitigate risk and pay less tax.



## Inheritance Tax Planning

Client A had passed away and had an Inheritance tax bill of approximately £1M. Fortunately we were within the statutory time limit to vary the intestacy to reduce the tax bill to Nil.

Post-death planning should be done as a last resort as the options available to save tax are far less. However, if you are in this position then this tax planning is invaluable.

We would suggest that you review your current Inheritance tax exposure, this will quantify the issue and then if need be, plan to mitigate this tax. There are a number of ways to do this pre-death and these are very cost effective especially against many of the insurance products on the market.



## Complex Tax Enquiries

Client A had been in a 4 year running battle with HMRC. The client was keen to finalise matters but at a reasonable compromise based on the facts and circumstances. HMRC were asking for approximately £200,000 and the previous accountant and insurers were not able to reduce this figure.

Our team was then appointed at this late stage and discovered flaws in HMRC's argument. We supplied irrefutable evidence and successfully negotiated tax down to £30,000.



## Property

Property businesses garner high risks as well as great rewards. Whether you are a property developer, investor, agent, or in the construction industry, you need a trusted professional to steer you through the complexities of legislation and maximise your investment. We offer you a comprehensive support package which can be tailored to the service you need.

To help you build and keep more of your investment from the taxman, why not contact us now and see how we can help.

**SPEAK TO US TODAY TO FIND OUT HOW WE CAN HELP**

# Liquidation & Insolvency: How Our Insolvency Team Can Help



## **Bounce Back Loans**

We've helped businesses who have struggled to make their Bounce Back Loan payments.

There are options. We've helped businesses by extending payment period to 10 years allowing them to make their payments more manageable.

In cases where they were insolvent and couldn't make payments to creditors, our Insolvency Team was able to put the company into liquidation helping directors navigate choppy waters in a very stressful situation.



## **COVID-19 Impact**

COVID 19 has impacted businesses and the supply chain in unimaginable ways. As a result, businesses are feeling pressure more than ever before.

We've helped businesses restructure and adapt to new challenges they face by helping obtain funding from banks and other institutions.

### **CASE STUDY**

*We recently helped a manufacturing business with a loan of £250,000 to help with the impact of COVID-19 and increase in material and supply chain prices.*

*Our team has also helped a business in the hospitality sector. Unfortunately this business was hit hard with extended lockdowns and had to liquidate. The good news was that we were able to take the stress and worry away from the director and help protect his personal assets.*



**IF YOU'VE BEEN IMPACTED IN ANY WAY, CONTACT US  
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0113 7330877

[www.blenheimadvisory.com](http://www.blenheimadvisory.com)

